

Office of the Maine Attorney General

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Data Breach Notifications

Entity Information

- Type of Organization: **Financial Services**
- Entity Name: **CUSO Financial Services, LP**
- Street Address: **10150 Meanly Drive, First Floor**
- City: **San Diego**
- State, or Country if outside the US: **CA**
- Zip Code: **92131**

Submitted By

- Name: **Maria Seedner**
- Title: **Corporate Counsel**
- Firm name (if different than entity):
- Telephone Number: **(858) 354-8742**
- Email Address: **maria.seedner@atriawealth.com**
- Relationship to entity whose information was compromised: **Counsel**

Breach Information

- Total number of persons affected (including residents): **75116**
- Total number of Maine residents affected: **34**
- If the number of Maine residents exceeds 1,000, have the consumer reporting agencies been notified:
- Date(s) Breach Occured: **December 19, 2023**
- Date Breach Discovered: **September 10, 2024**
- Description of the Breach:
 - **External system breach (hacking)**
- Information Acquired - Name or other personal identifier in combination with:

Notification and Protection Services

- Type of Notification: **Written**
- Date(s) of consumer notification: **October 28, 2024**
- Copy of notice to affected Maine residents: [Exhibit_A.pdf](#)
- Date of any previous (within 12 months) breach notifications: **02/16/2024**
- Were identity theft protection services offered: **Yes**
- If yes, please provide the duration, the provider of the service and a brief description of the service: **12 months of credit monitoring and identity protection services through Experian**

Credits

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