Office of the Maine Attorney General

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Data Breach Notifications

Entity Information

- Type of Organization: Financial Services
- Entity Name: CUSO Financial Services, LP
- Street Address: 10150 Meanly Drive, First Floor
- City: San Diego
- State, or Country if outside the US: California
- Zip Code: 92131

Submitted By

- Name: Maria Seedner
- Title: Corporate Counsel
- Firm name (if different than entity):
- Telephone Number: 858-354-8742
- Email Address: maria.seedner@atriawealth.com
- Relationship to entity whose information was compromised: Counsel

Breach Information

- Total number of persons affected (including residents): 25698
- Total number of Maine residents affected: 7
- If the number of Maine residents exceeds 1,000, have the consumer reporting agencies been notified:
- Date(s) Breach Occured: 07/05/2022
- Date Breach Discovered: 02/01/2024
- Description of the Breach:
 - Other
 - If other, please specify: Barracuda Message Archiver vulnerability
- Information Acquired Name or other personal identifier in combination with: Social Security Number

Notification and Protection Services

- Type of Notification: Written
- Date(s) of consumer notification: **02/16/2024**
- Copy of notice to affected Maine residents: CUSO Financial Services, LP Exhibit
 A.pdf
- Date of any previous (within 12 months) breach notifications:
- Were identity theft protection services offered: Yes

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• If yes, please provide the duration, the provider of the service and a brief description of the service: **Experian credit monitoring and identity theft services for 12 months.**

Credits

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