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Top Skills

Sustainability
Research
Strategic Planning

Certifications

Series 66 - Investment Adviser
Series 7 - Stock Broker
SIE - Securities Industry Essentials
Crisis Intervention, Intermediate

Honors-Awards

Xi Sigma Pi

Publications

Greening a 1950s Dormitory?
Can a 1950s Dormitory Become Sustainable?
Life Skills: Planning Your Financial Future (1st Edition)

Jason James Eaton

dɪˈvʒː.ɪ.dʒənt
United States

Summary

“for where your treasure is, there will your heart be also.”
##Matthew# #6:21# #KJV##

All posts are the opinion of the author. As such, they should not be construed as investment advice, nor do the opinions expressed necessarily reflect the views of anyone else or the author’s employer.

Experience

CUSO Financial Services

Sales Assistant

January 2023 - November 2023 (11 months)
Williston, Vermont, United States

Laying down my life for my friends.

Jason James Eaton

31 years 5 months

Social Entrepreneur

April 2003 - January 2023 (19 years 10 months)
Middlebury, Vermont, United States

"Working together to make healthy, local, living economies the best investment worldwide." -CAF

Farmer & Craftsman

September 1991 - January 2023 (31 years 5 months)
Vermont, United States

Growing stuff. Building stuff.

Investment Adviser Representative

January 2006 - February 2012 (6 years 2 months)
Fayetteville, NY

Financial planning, asset allocation, and portfolio management for Socially Responsible Investors (SRI/ESG/Impact)

Environmental Entrepreneur

January 2000 - December 2002 (3 years)

McCall, Idaho, United States

GIS and computer modeling to aid clients in the management of natural resources. Ponderous Pine Ecosystem Restoration. Fire Ecology & Management. Prescribed fire planning. Forest sampling.

Kroka Expeditions

Farmer

May 2022 - October 2022 (6 months)

Marlow, New Hampshire, United States

Experiential outdoor education. Animal husbandry: draft, dairy, poultry. Sustainable and regenerative agriculture. Curriculum development. Farm Magic.

Noodle Inc. (dba Pastabilities)

Night Cleaner

September 2021 - December 2021 (4 months)

Syracuse, New York, United States

Helped a local small business make it through the pandemic.

TD Ameritrade

Financial Consultant

April 2019 - March 2021 (2 years)

Fayetteville, New York

Client Acquisition and Retention Incentives: Financial consultants are compensated for:

- Net flows of assets resulting from their activities to develop existing and new clients;
- Net flows of guidance assets resulting from activities to develop new clients;
- and
- Maintaining existing client assets.

They receive increased payout for activities relating to maintaining existing client assets in guidance solutions, including Selective Portfolios, Personalized Portfolios and referrals to AdvisorDirect.

<https://developer.tdameritrade.com/apis>

<https://www.erisx.com/api-documentation/>

<https://www.tdameritrade.com/tools-and-platforms/thinkorswim.page>

Edward Jones

1 year 2 months

Financial Advisor

June 2018 - February 2019 (9 months)

Syracuse, New York Area

Your financial advisor generally receives between 36% and 40% of the revenue Edward Jones receives from asset-based fees, transactional revenue, ongoing 12b-1 fees, trail commissions, and revenue from premiums generated by activity in your accounts. Financial advisors with less tenure at the firm may have a payout level below the general range. Payout levels vary based on your financial advisor's years of experience, the location of the branch, the type and amount of the investment, and applicable discounts, if any.

FA Onboarding

January 2018 - June 2018 (6 months)

Renewed licenses, prepped pipeline, firm training.

Landscapes East Inc.

Foreman

April 2017 - November 2017 (8 months)

Kirkville, New York

Aesthetic residential landscapes (softscapes). Landscape plant maintenance, landscape plant installations, walkways, retaining walls, patios, landscape lighting, lawn and sod installations, and other industry related tasks.

TrueBlue Inc.

Day Labor

March 2012 - September 2017 (5 years 7 months)

Syracuse, New York, United States

Temp agency day labor gigs.

TK Builders

Capenter

February 2017 - March 2017 (2 months)

Skaneateles, New York, United States

I helped frame the largest house in Onondaga County New York: Lakelawn is a 25 acre, \$25,000,000 estate on the shore of Skaneateles Lake.

Pompey Hollow Design Works dba Farmshed

Moving Food from Farm to Fork

January 2017 - March 2017 (3 months)

Syracuse, New York, United States

Farmshed sources local, primarily organic, food from farmers and delivers it to local restaurants, coops, and grocery stores.

J&R Lawn and Landscapes

Snow Plow Operator

November 2016 - December 2016 (2 months)

Cicero, New York, United States

Plowed snow with a pick up truck.

Empire Brewing Company

Farm Manager

April 2016 - October 2016 (7 months)

Cazenovia, New York

Look after, care for and understand the entire farmstead facilities and associated processes, systems and equipment. Responsibilities include regular preventative maintenance, caring for grounds, crops, gardens and hop yard.

Greyrock Farm CSA LLC

CSA Farmer

April 2015 - January 2016 (10 months)

Cazenovia, NY

Helped a year-round full diet CSA raise pastured beef, pork, and chicken for meat and eggs, grass fed raw milk dairy, 8 acres of diverse veggies, and did it all with draft horse power. Drove horses, built structures, fixed equipment, cared for livestock, made hay, attended farmers markets, milked cows, and served customers.

Community Options, Inc.

Maintenance Technician

January 2015 - August 2015 (8 months)

East Syracuse, New York, United States

Kept a commercial day-hab, 6 houses, and 12 vehicles running.

McIntosh Box & Pallet

Sawyer

November 2014 - January 2015 (3 months)

East Syracuse, New York, United States

Cut wood fast and accurately in a custom pallet and crate factory.

OCRRA (Onondaga County Resource Recovery Agency)

Microbe Farmer

April 2014 - August 2014 (5 months)

Amboy, NY

Making static aerated compost from food and yard waste. Operating a fly-by-wire skid steer for 300+ hours.

Grindstone Farm, LLC

Farm Manager

October 2012 - April 2013 (7 months)

Pulaski, NY

Reorganized management, financial, and operational aspects of 30 year old diversified Organic farm. Internally audited books, prepared financial statements, restructured employee and owner compensation plans.

Inventoried and mapped resources in kml file. Planted, weeded, harvested, packed, and delivered CSA and wholesale crops. Set up software systems. Reapplied for NOFA NY Organic certification. Prepared farm for retirement transition.

Sustainable Office Solutions (SOS)

Installer

May 2012 - August 2012 (4 months)

Liverpool, New York, United States

Installed office furniture and cubicles, drove a 26' box truck with lift gate, managed warehouse.

University of Idaho - McCall Outdoor Science School

Field Instructor

August 2005 - November 2005 (4 months)

McCall Idaho

Taught science to 5th & 6th graders. Developed and implemented curriculum for experiential outdoor learning about aquatic and terrestrial science, scientific practices, tools, and processes.

CRC Health Group

1 year 5 months

Senior Head Instructor

August 2004 - August 2005 (1 year 1 month)

Saranac Lake, NY and Old Fort, NC

Adirondack Leadership Expeditions & SUWS of the Carolinas: Guided backcountry wilderness trips for youth-at-risk ages 14-17. Professional problem solver: assisted youth in addressing issues of drug and alcohol abuse,

poor school performance, low self-esteem, poor communication, personal responsibility, goal setting, and rebuilding relationships with families.

Lead Instructor

May 2004 - August 2004 (4 months)

Wilderness guide.

Assistant Instructor

April 2004 - May 2004 (2 months)

Wilderness guide.

Alaska Crossings

Level 1 Guide

February 2005 - March 2005 (2 months)

Wrangell, Alaska, United States

Month long training for wilderness therapy program. Mountain climbing, ocean canoeing, navigation, and group leadership training. Stikine River Area. Bear attack training. Suicide prevention training.

Maplecrest Farm

Farm Hand

June 1991 - June 2004 (13 years 1 month)

Woodstock, VT

[Worked there off and on since I was 16] Constructed and operated 4,500-tap sugarbush, and state-of-the-art sugarhouse, packed and sold syrup, logged (felling, bucking, and skidding with tractor and dozer). Grew and cared for 5,000 Christmas trees and 120 apple trees. Assisted in the construction of four post-and-beam buildings. Extensively operated a wide range of equipment and power tools: 2 and 4 wheel drive tractors with loaders, forks and trailers, skidsteers, attachments, dump trucks, firewood processor, mowers, ATV's and snowmobiles. Developed advance skills with chainsaw including climbing and take downs. Gardened, supervised employees, maintained equipment, and other tasks associated with farming.

Swift House Inn

Maintenance Technician

June 2003 - October 2003 (5 months)

Middlebury, Vermont, United States

Upkeep by day, waiting tables by night.

Manpower

Salesperson

August 2002 - May 2003 (10 months)

South Burlington, Vermont, United States

Temp agency placement selling classified ads.

National Life Group

Agent

November 2002 - April 2003 (6 months)

Rutland & Burlington, VT. Nov. 2002 # April 2003. Helped people and businesses achieve their financial goals. Provided professional guidance on insurance and investment strategies. Series 6, L&H.

Sodexo

Caterer

March 2002 - May 2002 (3 months)

Moscow, Idaho, United States

Event set up, service, and take down.

University of Idaho

1 year

Leadership Facilitator

2000 - 2001 (1 year)

Outdoor Program: Moscow, ID

Co-Lead backcountry hiking trips, white water rafting trips, freshmen orientation, ropes courses, supervised climbing wall. Provided skills training. Maintained equipment.

Project Manager

2000 - 2001 (1 year)

Environmental Science Department: Moscow, ID

Created, Organized, and Executed the Eco Dorm Project: "Can a 1950's Dormitory be Sustainable?"

Obsidian Trails Outdoor School

Field Instructor

May 2000 - September 2000 (5 months)

Bend, OR

Guided back country wilderness trips for youth-at-risk ages 13-17.

Harvard University

Research Assistant

May 1999 - September 1999 (5 months)

Harvard Forest: Petersham/Woodshole, MA

Assisted in LTER project examining CO₂ flux in New England forest soils. I played a tiny data collection and lab work role in helping make this research possible: Finzi, A. C., Giasson, M.-A., Barker Plotkin, A., Aber, J. D., Boose, E. R., Davidson, E. A., Dietze, M. C., Ellison, A. M., Frey, S. D., Goldman, E., Keenan, T. F., Melillo, J. M., Munger, J. W., Nadelhoffer, K. J., Ollinger, S. V., Orwig, D. A., Pederson, N., Richardson, A. D., Savage, K., Tang, J., Thompson, J. R., Williams, C. A., Wofsy, S. C., Zhou, Z., Foster, D. R. 2020. Carbon budget of the Harvard Forest Long-Term Ecological Research site: pattern, process, and response to global change. *Ecological Monographs* 90: e01423, 37 pp. <https://harvardforest1.fas.harvard.edu/exist/apps/pubs/pb-author-search.html?q=Davidson,%20E>

University of Idaho

Research Technician

1998 - 1999 (1 year)

Wilderness Research Center: Moscow, ID

Provided technical support for studies on the effects of wilderness therapy on adolescent youth and wilderness management.

Ben & Jerry's

Ice Cream Scooper

July 1998 - September 1998 (3 months)

Middlebury, Vermont, United States

Scooping the best ice cream on earth.

Middlebury College

Landscape Laborer

May 1998 - July 1998 (3 months)

Middlebury, Vermont, United States

Laborer

Norris Landscaping & Nursery

Landscaper

March 1998 - May 1998 (3 months)

New Haven, Vermont, United States

Laborer

Woodstock Union High School

Substitute Teacher

January 1998 - February 1998 (2 months)

Woodstock, Vermont, United States

Substitute teaching at a high school.

Vermont Forestry Associates

Loader Operator

December 1997 - January 1998 (2 months)

Fairlee, Vermont, United States

Loading and unloading log trucks with a cherry picker. Placing logs for scaling. Maintaining equipment. Tapping on the starter with a hammer while lying in the mud and snow to get the loader running.

Paul Smith's College

1 year 1 month

Research Assistant

May 1997 - September 1997 (5 months)

Paul Smith's, NY

Academic research on forestry topics. Co-Presented conference paper with Dr. Micheal Rechlin.

Teamster/Student Draft Horse Manager

September 1996 - May 1997 (9 months)

Cared for 6 Canadian draft horses owned by PSC. Mucked stalls, cleaned and inspected hooves, feeding, exercise, logging, training others, drove stage coach 4 up in parade.

Middlebury College

1 year

Food Server

December 1990 - March 1991 (4 months)

Middlebury, Vermont, United States

Served food in the dining hall.

Dishwasher

April 1990 - November 1990 (8 months)

Middlebury, Vermont, United States

Washed dishes.

Paisano's

Dishwasher

June 1989 - March 1990 (10 months)

Middlebury, Vermont, United States

Washed dishes. Helped with Prep work. Worked until 5 am Christmas eve retiling the kitchen floor.

Education

Sterling College

Grass Roots Certificate, Natural Resource Management · (1995 - 1996)

Paul Smith's College

Pre-Professional Forestry · (1996 - 1997)

University of Idaho

Natural Resource Ecology & Conservation Biology (NRECB) · (1998 - 2030)

University of Idaho

Environmental Education · (2005 - 2005)